

TRANSACTION COMMUNICATION SERVICES

When executing takeovers, schemes, IPOs, capital raisings, trade sales and proxy battles all our services work as one.

FIRST ADVISERS – EXPERIENCED AND DIFFERENT

FIRST Advisers' transaction experience spans almost two decades, providing strategic communications counsel and other support services on over 150 completed transactions totalling more than \$40bn. Clients choose us because of our expertise and experience covering the full range of communication services required for a successful transaction.



TRANSACTION COMMUNICATION SERVICES

M&A Transactions

Selection from 2010–2020



HOCHTIEF Australia
Takeover of CIMIC (\$1.5B) 2022



Praemium Takeover of
Powerwrap Ltd (\$70M) 2020



Terracom Takeover of
Universal Coal (\$175M) 2020



AP Eagers Takeover of Automotive
Holdings Group (\$1.8B) 2019



Silver Chef Takeover by
Next Capital Services (\$27M) 2019



Godfreys Takeover by
Arcade Finance Pty Ltd (\$13M) 2019



CIMIC Takeovers of:
» UGL (\$535M) 2016
» Sedgman (\$250M) 2016
» Devine (\$64.5M) 2015/2021



Cardno Proportional Takeover
by Crescent (\$235M) 2015



HOCHTIEF Australia Proportional
Takeover of Leighton (\$1.2B) 2014



Gerard Lighting Corporation
Takeover by CHAMP (\$186M) 2012



National Hire Takeover by
Seven Group (\$556M) 2011



RP Data Takeover by Core Logic
(\$300M) 2011



Crane Group Takeover by
Fletcher Building (\$939M) 2011

Schemes of Arrangement



Afterpay Holdings with Touchcorp
(\$575M) 2017



Cover-More Group with
Zurich Insurance (\$854M) 2017



Calliden Group with Steadfast
(\$95M) 2014



Sinclair Knight Merz with Jacobs
(\$1.3B) 2013



Transfield Services Infrastructure Fund
with Ratchaburi (\$373M) 2011

Capital Raisings



Allegiance Coal
(24M) 2022



Red5
(\$60M) 2021



SkyTV
(NZ\$120M) 2020



Splitit
(\$90M) 2020



Ingenia Communities
(N\$28M) 2020



Australian Vanadium
(\$5.2M) 2019



Gascoyne
(\$43M) 2019



Crater Gold
(\$18M) 2019



Metro Mining
(\$36.5M) 2017, (\$3.6M) 2015



Tigers Realm
(\$23M) 2016



Perseus Mining Limited
(\$102M) 2016



Noni-B
(\$38.5M) 2016



Cover-More
(\$135M) 2016



Lynas Corporation
(\$71M) 2014



Thundelarra Exploration
(\$2.5M) 2013, (\$4.5M) 2012



ALE Limited
(\$125M) 2011



Boart Longyear
(\$755M) 2009



Adelaide Brighton
(\$100M) 2009

Numerous solicitation campaigns for SPP
raisings by Resources and Biotech companies

FIRSTADVISERS

Investor Relations
Corporate Communications
Transaction Communication Services
Shareholder Solicitation
Digital and Document Design
Shareholder Analytics

To find out more

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